

Construction Excise Tax Exemption Form

INSPIRE. INNOVATE. SUCCEED.

The Oregon Legislature passed a law (SB 1036) that provides a financial tool to help local school districts pay for a portion of the cost for new or expanded facilities needed due to growth in the community. The law authorizes a school district, in cooperation with cities and counties, to tax new residential and non-residential development. Specifically, the tax applies to improvements to real property that result in a new structure or additional square footage to and existing structure.

The tax is required to be paid by the developer or property owner developing the property in the Newberg School District at the time when the developer or owner requests a permit issued by the County. A permit will not be issued unless the tax is paid or unless an approved exemption is submitted on this *Exemption Form*.

If an exemption is approved and it is later determined that the project does not qualify for a tax exemption, the permit holder will be held liable for paying the tax as well as all legal and collection costs associated with collecting the tax.

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| mpt for one of the foll | owing, please comp | lete the form below. | Please check the ex | emption(s) that qualify you: |
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| | State | Zip Code | | |
| | Phone (Hm) | | Email | |
| ertify, that by signing, | I am verifying eligibi | lity for the above ex | emption(s) to the Cor | nstruction Excise Tax. |
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| | Private school import for one of the following Public improvement Residential housing Department of Household income following the date Public or private household income following the date Public or private household income Agricultural building for any of the above egal status and construction for any of the above egal status any of the above egal status and construction for any of the above | Private school improvements; Public improvements as defined in OF Residential housing that is guaranteed Department of Housing and Urban De household income for the area in whice following the date of construction of re Public or private hospital improvement Improvements to religious facilities pri Agricultural buildings, as defined in OF or any of the above exemptions provide egal status and compliance with the exemption or School District or anned Construction for Exemption State Phone (Hm) rtify, that by signing, I am verifying eligibing the provided of the | private school improvements; Public improvements as defined in ORS 279A.010; Residential housing that is guaranteed to be affordable (under Department of Housing and Urban Development, to house household income for the area in which the construction to following the date of construction of residential housing); Public or private hospital improvements; Improvements to religious facilities primarily used for worse Agricultural buildings, as defined in ORS 455.315 (2) (a). For any of the above exemptions provides consent for the egal status and compliance with the exemption prerequision cation For any of the above exemptions provides consent for the egal status and compliance with the exemption prerequision canned Construction for Exemption For any of the above exemption For any of the above exemptions provides consent for the egal status and compliance with the exemption prerequision canned Construction for Exemption For any of the above exemption For any of the above exemptions provides consent for the egal status and compliance with the exemption prerequision canned Construction for Exemption For any of the above exemptions provides consent for the egal status and compliance with the exemption prerequision canned Construction for Exemption For any of the above exemptions provides consent for the egal status and compliance with the exemption prerequision canned Construction for Exemption For any of the above exemptions provides consent for the egal status and compliance with the exemption prerequision canned Construction for Exemption For any of the above exemption provides consent for the egal status and compliance with the exemption prerequision canned Construction for Exemption previous and compliance with the exemption previous and compliance wi | Public improvements as defined in ORS 279A.010; Residential housing that is guaranteed to be affordable (under guidelines estate Department of Housing and Urban Development, to households that earn no mean household income for the area in which the construction tax is imposed, for a perfollowing the date of construction of residential housing); Public or private hospital improvements; Improvements to religious facilities primarily used for worship or education assortaged Agricultural buildings, as defined in ORS 455.315 (2) (a). Por any of the above exemptions provides consent for the School District to a degal status and compliance with the exemption prerequisites. Pocation School District of Planned Construction anned Construction for Exemption State State Zip Code Phone (Hm) Email rtify, that by signing, I am verifying eligibility for the above exemption(s) to the Cor |

If you have additional questions, you may contact the Newberg School District Chief Financial Officer Ilean Clute via email at clutei@newberg.k12.or.us or by phone 503-554-5004.